



February 3, 2017

*Re: Withdrawal of the 2017 Shareholder Proposal*

Goldman Sachs has agreed to meet with filers to jointly consider the company's due diligence and other policies and/or implementation of those policies, with a particular emphasis on financings to companies in sectors such as oil & gas with the potential for severe community impacts. Additional items to discuss include ways to practically enhance industry best practices on indigenous peoples' issues, including the consideration of options to address problems when they arise.